Much 🗗

MUCH M&A





Sale of assets of Vista Pro Automotive, Inc., an affiliate of Wynnchurch Capital Partners	Merger of Corgenix Medical Corporation, a public company, with an affiliate of Water Street Healthcare Partners
WC WYNNCHURCH CAPITAL	WATER STREET
Represented Wynnchurch Capital Partners Seller	Represented Water Street Healthcare Partners Buyer
Sale of stock of Stake Center Locating, Inc. to an affiliate of Sun Capital Partners	Sale of stock of 4i Consulting, Inc. to Fractal Analytics, Inc.
SUN CAPITAL	
Represented Sun Capital Partners Buyer	Represented 4i Consulting, Inc. Seller
Sale of stock of Medway Air Ambulance to Merit Capital Partners	Sale of assets of Louisville Slugger by Hillerich & Bradsby Co. to Wilson Sporting Goods Company
MERIT CAPITAL PARTNERS	Wilson
Represented Merit Capital Partners Buyer	Represented Wilson Sporting Goods Company Buyer
Sale of assets of DC Trash of Illinois to Lakeshore Recycling Systems, LLC	Sale of assets of Audit Services Incorporated to Worley Claims Services, LLC
	WORLEY
Represented Lakeshore Recycling Systems, LLC Buyer	Represented Worley Claims Services, LLC Buyer
	Automotive, Inc., an affiliate of WYNNCHURCH CAPITAL Represented Wynnchurch Capital Partners Seller Sale of stock of Stake Center Locating, Inc. to an affiliate of Sun Capital Partners Sun Capital Partners Buyer Sale of stock of Medway Air Ambulance to Merit Capital Partners Buyer MERIT CAPITAL PARTNERS Buyer Sale of assets of DC Trash of Illinois to Lakeshore Recycling Systems, LLC







Sale of assets of Prime Portables, Inc. to Lakeshore Recycling Systems, LLC	Sale of assets of HemaCare Plus, Inc. to an affiliate of Cold Bore Capital	Sale of assets of Affirmative Risk Management Corporation to SCM Insurance Services, Inc.
	COLD B ORE CAPITAL	
Represented Lakeshore Recycling Systems, LLC Buyer	Represented Cold Bore Capital Buyer	Represented SCM Insurance Services, Inc. Buyer
Sale of equity of The Perfect Bite to New Water Capital Partners L.P.	Sale of stock of Auto Advisory Services, Inc. to KPA Services, LLC, an affiliate of CIVC Partners	Sale of assets of DuPage Disposal Inc. to Lakeshore Recycling Systems, LLC
NEW WATER CAPITAL	C I V C P A R T N E R S	
Represented New Water Capital Partners L.P. Buyer	Represented CIVC Partners Buyer	Represented Lakeshore Recycling Systems, LLC Buyer
Sale of assets of Industrial Action Services, Inc. and IAS Canada, Inc. to Industrial Action Services LLC	Sale of equity of Preferred Podiatry Management, LLC to Shore Capital Partners	Sale of equity of The Pet Apothecary, LLC to an affiliate of Cold Bore Capital
	PG	COLD BO RE CAPITAL
Represented Industrial Action Services LLC, a RelaDyne company Buyer	Represented Preferred Podiatry Management, LLC Seller	Represented Cold Bore Capital Buyer
Sale of equity of Rhinehart Oil Co., LLC and certain affiliates to a subsidiary of Parkland Fuel Corporation	Sale of equity of Media Iris, LLC to Market Track, LLC	Sale of equity of NCA Group, LLC to an affiliate of Aquiline Capital Partners, LLC
FUEL CORPORATION	Media Iris	() NCA GROUP
Represented		

Sale of assets of Replacement Source of America, Inc. to Worley Claims Services, LLC



Represented Worley Claims Services, LLC Buyer

Sale of assets of Integrated Medical Solutions, Inc. to an affiliate of Linden Capital Partners

LINDEN

Represented Linden Capital Partners Buyer Sale of equity of Alternative Legal Solutions, Inc. to KPA Services, LLC, an affiliate of Providence Equity Partners

PROVIDENCEEQUITY

Represented Providence Equity Partners Buyer

Sale of equity of Specialty Pharmacy Nursing Network, Inc. to HealthEdge Investment Partners, LLC



Represented Specialty Pharmacy Nursing Network, Inc. Seller Sale of equity of Alacrity Renovation Services, LLC to Worley Claims Services, LLC



Represented Worley Claims Services, LLC Buyer

Sale of equity of Outform Ltd. and Outform, Inc. to Rapid Displays, Inc./Rapid Displays Parent, Inc. and Gemspring

OUTFORM.

Represented Outform Ltd. and Outform, Inc. Seller



Let's talk about doing things differently.

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