

# ADD-ON ACQUISITIONS



Sale of equity of Nexxus Solutions Group, LLC to Alacrity Solutions, an affiliate of Kohlberg & Company



Represented Kohlberg & Company

Sale of assets of Succeed Management Solutions, LLC and Succeed Safety & Health Services, Inc. to an affiliate of CIVC Partners



Represented CIVC Partners

Sale of stock of Hopkins Uniform Company to an affiliate of Water Street Healthcare Partners

### Water Street

Represented Water Street Healthcare Partners

Sale of stock of Tower 16, Inc. and equity of SCE, LLC to an affiliate of Sun Capital Partners



Represented Sun Capital Partners

Sale of stock of Nixon and Company to SCM Insurance Services, Inc., an affiliate of Warburg Pincus



Represented Warburg Pincus

Sale of assets of Integrated Medical Solutions, Inc. to an affiliate of



Linden Capital Partners

Represented Linden Capital Partners

Sale of assets of Turbo Filtration Corporation to RelaDyne, LLC, an affiliate of AEA Investors



Represented AEA Investors

Sale of equity of The Pet Apothecary, LLC to an affiliate of Cold Bore Capital



Represented Cold Bore Capital

Sale of equity of McKee Construction Services, LLC and Ecoscape Solutions Group, Inc. to an affiliate of CIVC Partners



Represented CIVC Partners

Sale of equity of Alternative Legal Solutions, Inc. to KPA Services, LLC, an affiliate of Providence Equity Partners

#### PROVIDENCEEQUITY

Represented Providence Equity Partners Sale of equity of Alacrity Renovation Services, LLC to Alacrity Solutions, an affiliate of Kohlberg & Company



Represented Kohlberg & Company Sale of equity of The Perfect Bite to New Water Capital Partners L.P.



Represented New Water Capital Partners L.P. Sale of equity of Heads Up Landscape Contractors, LLC to Yellowstone Landscape, Inc., an affiliate of CIVC Partners



Represented CIVC Partners

Merger of Corgenix Medical Corporation, a public company, with an affiliate of Water Street Healthcare Partners

## Water Street

Represented
Water Street Healthcare Partners

Sale of assets of Audit Services Incorporated to Alacrity Solutions, an affiliate of Kohlberg & Company



Represented Kohlberg & Company

Sale of assets of A. & W. Oil & Tire Company, Inc. to Pumpelly Oil Acquisition LLC, an affiliate of AEA Investors



Represented AEA Investors

Sale of equity of Braun Pharma, LLC to an affiliate of Cold Bore Capital



Represented Cold Bore Capital

Sale of assets of Automotive Compliance Consultants Inc. to KPA Services, LLC, an affiliate of CIVC Partners



Represented CIVC Partners

Sale of assets of Industrial Action Services, Inc. and IAS Canada, Inc. to Industrial Action Services LLC, an affiliate of AEA Investors



Represented AEA Investors

Sale of stock of Stake Center Locating, Inc. to an affiliate of Sun Capital Partners



Represented Sun Capital Partners

Sale of assets of Affirmative Risk Management Corporation to SCM Insurance Services, Inc., an affiliate of Warburg Pincus



Represented Warburg Pincus

Sale of assets of Replacement Source of America, Inc. to Alacrity Solutions, an affiliate of Kohlberg & Company



Represented Kohlberg & Company

Sale of stock of Auto Advisory Services, Inc. to KPA Services, LLC, an affiliate of CIVC Partners



Represented CIVC Partners

Sale of assets of HemaCare Plus, Inc. to an affiliate of Cold Bore Capital



Represented Cold Bore Capital



# Let's talk about doing things differently.

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